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UNIVERSITY

Online Stock Plan Fundamentals

Enroll Today

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100% Online Course

Just Six On-Demand Webcasts At Your Convenience

New to the industry or need to brush up on your stock plan knowledge? NASPP University has just the answer. The Online Stock Plan Fundamentals course will provide you with a thorough understanding of administrative best practices, as well as bring you up to date on all the latest regulatory, accounting and taxation requirements.

Build or Enhance Your Stock Plan Knowledge

With the complex standards governing stock plans – plus ongoing changes in accounting, taxation and required public disclosure – this web-based course is a must. Through twice weekly webcasts over three weeks, you will build critical expertise in the following:

- Overview of stock plan concepts, terminology and functional interactions
- Characteristics, requirements and tax treatment of non-qualified awards, incentive stock options, restricted stock and employee stock purchase plans
- Accounting treatment of stock compensation, including an introduction to option valuation
- Securities law considerations, including registration requirements and Section 16 reporting
- Best practices for accurate and efficient stock plan administration

Apply Your Learning

Online Stock Plan Fundamentals is designed with opportunities to apply your new knowledge to your own stock plan practice. Supplemental materials provide in-depth coverage of course topics, and quizzes test your understanding. You'll receive a Certificate of Completion upon finishing all course requirements.

Ideal Prep for the CEP Exam

The Online Stock Plan Fundamentals course adheres to the CEP exam curriculum and course quizzes are aligned with CEP testing standards, making this webcast series an excellent preparatory program for CEP Level 1 exam candidates.

Questions?

naspp@naspp.com
925-685-9271

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- Member Tuition \$945
- I would like to join NASPP on a No-Risk Trial Basis so that I can receive the member's tuition rate.

Annual Corporate Membership (Issuers only) (\$835 up to 3 employees; each add'l employee \$170)

Annual Individual Membership (\$670) (Service providers)

- Non-Member Tuition \$1,695
Special pricing available for groups of 20+ from same company

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[Return the signed form or enroll online at
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I understand that registration provides access to the sessions for only one person and I agree not to copy, distribute or share in any manner the materials from this program.

Signature: _____ Date: _____

Name: _____

Title: _____

Company: _____

Address: _____

City: _____ State: _____

Zip Code: _____

Phone Number: _____ Fax Number: _____

E-mail address: _____

How long have you been a stock plan professional?

_____ Years _____ Months

Are you a CEP? Yes No

If yes, what level have you achieved? I II III

PLEASE TELL US ABOUT YOUR COMPANY

Issuer Company (select all that apply)

Your Role:

- CFO Corp Secretary Exec Comp
- Administration HR/Payroll Treasury
- Plan Design Plan Management
- Accounting/Taxation Legal/Compliance
- Other _____

Company Info:

Ticker: _____ Private

Exchange:

NYSE NASDAQ Other _____

Industry:

- High-Tech Fin/Ins Health Care
- Mfg/Const Real Estate Retail
- Service Travel/Leisure

Company Structure:

US Based Non-US Based

Employees:

US only Overseas only Both
 <1,500 1,500-10K 10K-30K >30K

Service Provider (select all that apply)

Your Role:

- CEO Principal/Partner/Director
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- Operations Administration
- Customer Service Project Mgmt
- Sales/Marketing Training/Education
- Business Analyst Information Systems
- Other _____

Company Info:

Does your company provide full administration outsourcing services?

Yes No

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Software

Accounting

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Law Firm (select all that apply)

Your Role:

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- Legal Assistant
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- Administrative Assistant
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_____ Number of Lawyers

_____ Number of Offices

Overseas Office? Yes No

Dedicated Library Staff? Yes No