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Online Stock Plan Fundamentals 2018

Enroll Today

Enroll online at nasppuniversity.com or complete order form on back.

100% Online Course Six Webcasts Over Six Weeks

New to the industry or need to brush up on your stock plan knowledge? NASPP University has just the answer. The Online Stock Plan Fundamentals course will provide you with a thorough understanding of administrative best practices, as well as bring you up to date on all the latest regulatory, accounting and taxation requirements.

Webcast Dates

- April 17
- April 24
- May 1
- May 8
- May 15
- May 22

Miss a live webcast?

No worries. All webcasts are archived and available online after the live presentation. You may begin the course and view webcasts at any time.

Questions?

naspp@naspp.com
925-685-9271

Build or Enhance Your Stock Plan Knowledge

With the complex standards governing stock plans – plus ongoing changes in accounting, taxation and required public disclosure – this web-based course is a must. Through weekly webcasts over six weeks, you will build critical expertise in the following:

- Overview of stock plan concepts, terminology and functional interactions
- Characteristics, requirements and tax treatment of non-qualified awards, incentive stock options, restricted stock and employee stock purchase plans
- Accounting treatment of stock compensation, including an introduction to option valuation
- Securities law considerations, including registration requirements and Section 16 reporting
- Best practices for accurate and efficient stock plan administration

Apply Your Learning

Online Stock Plan Fundamentals is designed with opportunities to apply your new knowledge to your own stock plan practice. Supplemental materials provide in-depth coverage of course topics, and quizzes test your understanding. You'll receive a Certificate of Completion upon finishing all course requirements.

Ideal Prep for the CEP Exam

The Online Stock Plan Fundamentals course adheres to the CEP exam curriculum and course quizzes are aligned with CEP testing standards, making this webcast series an excellent preparatory program for CEP Level 1 exam candidates.

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REGISTRATION

Online Stock Plan Fundamentals

2018

Webcasts on

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- Member Tuition \$945
- I would like to join NASPP on a No-Risk Trial Basis so that I can receive the member's tuition rate.

Annual Corporate Membership (Issuers only) (\$865 up to 3 employees; each add'l employee \$175)

Annual Individual Membership (\$695) (Service providers)

- Non-Member Tuition \$1695
Special pricing available for groups of 20+ from same company

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Card Number: _____

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- VISA Master Card American Express

- Enclosed is payment of \$ _____
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Return the signed form or enroll online at
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I understand that registration provides access to the sessions for only one person and I agree not to copy, distribute or share in any manner the materials from this program.

Signature: _____ Date: _____

Name: _____

Title: _____

Company: _____

Address: _____

City: _____ State: _____

Zip Code: _____

Phone Number: _____ Fax Number: _____

E-mail address: _____

How long have you been a stock plan professional?

_____ Years _____ Months

Are you a CEP? Yes No

If yes, what level have you achieved? I II III

PLEASE TELL US ABOUT YOUR COMPANY

Issuer Company (select all that apply)

Your Role:

- CFO Corp Secretary Exec Comp
 Administration HR/Payroll Treasury
 Plan Design Plan Management
 Accounting/Taxation Legal/Compliance
 Other _____

Company Info:

Ticker: _____ Private

Exchange:

NYSE NASDAQ Other _____

Industry:

- High-Tech Fin/Ins Health Care
 Mfg/Const Real Estate Retail
 Service Travel/Leisure

Company Structure:

US Based Non-US Based

Employees:

US only Overseas only Both
 <1,500 1,500-10K 10K-30K >30K

Service Provider (select all that apply)

Your Role:

- CEO Principal/Partner/Director
 Consulting Client Relationship
 Operations Administration
 Customer Service Project Mgmt
 Sales/Marketing Training/Education
 Business Analyst Information Systems
 Other _____

Company Info:

Does your company provide full administration outsourcing services?

- Yes No
- Compensation/Consulting
- Software
- Accounting
- Brokerage
- Transfer Agent
- Training/Education
- Other _____

Law Firm (select all that apply)

Your Role:

- Partner/Principal
 Associate/Staff Attorney
 Paralegal
 Legal Assistant
 Librarian
 Administrative Assistant
 Other _____

Company Info:

_____ Number of Lawyers

_____ Number of Offices

Overseas Office? Yes No

Dedicated Library Staff? Yes No

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