



Enroll Today

Members save \$200 with **early-bird enrollment** through March 15.

Enroll online at nasppuniversity.com or complete order form on back.

Webcast Dates

- **April 16**
Intro & Securities Law
- **April 23**
Taxation of Equity Comp
- **April 30**
Accounting for Equity Comp
- **May 7**
Restricted Stock Arrangements
- **May 14**
Stock Option Arrangements
- **May 21**
ESPPs

Miss a live webcast?

No worries. All webcasts are archived and available online after the live presentation. You may begin the course and view webcasts at any time.

Questions?

naspp@naspp.com
925-685-9271

Stock Plan Fundamentals 2019

100% Online Course Six Webcasts Over Six Weeks

Gain a comprehensive understanding of stock plan administration best practices, the latest regulatory, accounting, and taxation requirements, and other essential information for equity compensation professionals:

- Overview of stock plan concepts, terminology and functional interactions
- Characteristics, requirements and tax treatment of non-qualified awards, incentive stock options, restricted stock and employee stock purchase plans
- Accounting treatment of stock compensation, including an introduction to option valuation and accounting for tax effects
- Securities law considerations, including registration requirements and Section 16 reporting
- Best practices for accurate and efficient stock plan administration

This course is ideal for:

- Professionals new to the industry
- Those desiring to build upon existing stock plan knowledge
- CEP Level 1 exam preparation; the course adheres to the CEP exam curriculum and testing standards

How the Course Works

Stock Plan Fundamentals is 100% online and is conducted through six webcasts over six weeks. It is designed with opportunities to apply your new knowledge to your own stock plan practice. Supplemental materials provide in-depth coverage of course topics, and quizzes test your understanding. You'll receive a Certificate of Completion upon finishing all course requirements.

REGISTRATION

Online Stock Plan Fundamentals

2019

Webcasts on

April 16 • April 23 • April 30 • May 7 • May 14 • May 21

naspp

UNIVERSITY

- Member Tuition \$745 **SAVE \$200** (\$945 after March 15)
- I would like to join NASPP on a No-Risk Trial Basis so that I can receive the member's tuition rate.
- Annual Corporate Membership (Issuers only) (\$905 up to 3 employees; each add'l employee \$180)
 - Annual Individual Membership (\$730) (Service providers)
- Non-Member Tuition \$1695

Special pricing available for groups of 20+ from same company. Please email us at naspp@naspp.com for additional information.

- Please bill my credit card

Card Number: _____

Cardholder's Name: _____

Expiration Date: _____ CVC# _____

- VISA Master Card American Express

- Enclosed is payment of \$ _____
(Check payable to NASPP, Ltd.)

Return the signed form or enroll online at
nasppuniversity.com

NASPP Ltd. • PO Box 21639 • Concord, CA 94521-0639
Phone (925) 685-9271 • Fax (925) 930-9284
Email: naspp@naspp.com

I understand that registration provides access to the sessions for only one person and I agree not to copy, distribute or share in any manner the materials from this program.

Signature: _____ Date: _____

Name: _____

Title: _____

Company: _____

Address: _____

City: _____ State: _____

Zip Code: _____

Phone Number: _____ Fax Number: _____

E-mail address: _____

How long have you been a stock plan professional?

_____ Years _____ Months

Are you a CEP? Yes No

If yes, what level have you achieved? I II III

REGISTER BY MARCH 15 TO SAVE \$200 (MEMBERS ONLY)

Issuer Company (select all that apply)

Your Role:

- CFO Corp Secretary Exec Comp
 Administration HR/Payroll Treasury
 Plan Design Plan Management
 Accounting/Taxation Legal/Compliance
 Other _____

Company Info:

Ticker: _____ Private

Exchange:

NYSE NASDAQ Other _____

Industry:

- High-Tech Fin/Ins Health Care
 Mfg/Const Real Estate Retail
 Service Travel/Leisure

Company Structure:

US Based Non-US Based

Employees:

- US only Overseas only Both
 <1,500 1,500-10K 10K-30K >30K

Service Provider (select all that apply)

Your Role:

- CEO Principal/Partner/Director
 Consulting Client Relationship
 Operations Administration
 Customer Service Project Mgmt
 Sales/Marketing Training/Education
 Business Analyst Information Systems
 Other _____

Company Info:

Does your company provide full administration outsourcing services?

Yes No

Compensation/Consulting

Software

Accounting

Brokerage

Transfer Agent

Training/Education

Other _____

Law Firm (select all that apply)

Your Role:

- Partner/Principal
 Associate/Staff Attorney
 Paralegal
 Legal Assistant
 Librarian
 Administrative Assistant
 Other _____

Company Info:

_____ Number of Lawyers

_____ Number of Offices

Overseas Office? Yes No

Dedicated Library Staff? Yes No

naspp   