



## Enroll Today

Enroll online at [nasppuniversity.com](https://nasppuniversity.com) or complete order form on back.

## Webcast Dates

- **April 16**  
Introduction & Securities Law
- **April 23**  
Taxation of Equity Comp
- **April 30**  
Accounting for Equity Comp
- **May 7**  
Administration for Stock Options and Restricted Stock Awards
- **May 14**  
Administration for Employee Stock Purchase Plans
- **May 21**  
Introduction to Global Equity Administration

## Miss a live webcast?

No worries. All webcasts are archived and available online after the live presentation. You may begin the course and view webcasts at any time.

## Questions?

[naspp@naspp.com](mailto:naspp@naspp.com)  
925-685-9271

# 2020 Stock Plan Fundamentals

## 100% Online Course Six Webcasts Over Six Weeks

Gain a comprehensive understanding of stock plan administration best practices, the latest regulatory, accounting, and taxation requirements, and other essential information for equity compensation professionals:

- Overview of corporate law and the industry regulators
- Discussion of taxation issues for incentive stock options, non-qualified stock options, restricted stock awards/units and ESPPs
- A focus on the accounting treatment of equity compensation, including ASC 718, option valuation, earnings per share and other accounting topics
- Dive into administrative matters related to restricted stock and option arrangements, including grant practices, plan reserve management, exercise methods and procedures, and more
- An in-depth look in how to administer an ESPP, particularly Section 423 plans
- The final webcast of the course will introduce issues that companies may encounter when offering equity globally, including securities laws, tax, accounting, data privacy and mobility considerations

### This course is ideal for:

- Professionals new to the industry
- Those desiring to build upon existing stock plan knowledge
- CEP Level 1 exam preparation; the course adheres to the CEP exam curriculum and testing standards

### How the Course Works

Stock Plan Fundamentals is 100% online and is conducted through six webcasts over six weeks. It is designed with opportunities to apply your new knowledge to your own stock plan practice. Supplemental materials provide in-depth coverage of course topics, and quizzes test your understanding. You'll receive a Certificate of Completion upon finishing all course requirements.

# Stock Plan Fundamentals 2020 REGISTRATION FORM



**Webcasts Dates:** April 16 • April 23 • April 30 • May 7 • May 14 • May 21

- Member Tuition \$945
- I would like to join NASPP on a No-Risk Trial Basis so that I can receive the member's tuition rate.
  - Annual Corporate Membership (Issuers only) (\$905 up to 3 employees; each add'l employee \$180)
  - Annual Individual Membership (\$730) (Service providers)
- Non-Member Tuition \$1695

Special pricing available for groups of 20+ from same company.  
Please email us at [naspp@naspp.com](mailto:naspp@naspp.com) for additional information.

- Please bill my credit card
- Card Number: \_\_\_\_\_
- Cardholder's Name: \_\_\_\_\_
- Expiration Date: \_\_\_\_\_ CVC# \_\_\_\_\_
- VISA  Master Card  American Express
- Enclosed is payment of \$ \_\_\_\_\_  
(Check payable to NASPP, Ltd.)

I understand that registration provides access to the sessions for only one person and I agree not to copy, distribute or share in any manner the materials from this program.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Company: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_  
Zip Code: \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_  
E-mail address: \_\_\_\_\_

How long have you been a stock plan professional?  
\_\_\_\_\_ Years \_\_\_\_\_ Months

Are you a CEP?  Yes  No  
If yes, what level have you achieved?  I  II  III

**Return the signed form or enroll online at [nasppuniversity.com](http://nasppuniversity.com)**

NASPP Ltd. • PO Box 21639 • Concord, CA 94521-0639 | Phone (925) 685-9271 • Fax (925) 930-9284 | Email: [naspp@naspp.com](mailto:naspp@naspp.com)

## REGISTER TODAY

### Issuer Company (select all that apply)

#### Your Role:

- CFO  Corp Secretary  Exec Comp
- Administration  HR/Payroll  Treasury
- Plan Design  Plan Management
- Accounting/Taxation  Legal/Compliance
- Other \_\_\_\_\_

#### Company Info:

Ticker: \_\_\_\_\_  Private

#### Exchange:

- NYSE  NASDAQ  Other \_\_\_\_\_

#### Industry:

- High-Tech  Fin/Ins  Health Care
- Mfg/Const  Real Estate  Retail
- Service  Travel/Leisure

#### Company Structure:

- US Based  Non-US Based

#### Employees:

- US only  Overseas only  Both
- <1,500  1,500-10K  10K-30K  >30K

### Service Provider (select all that apply)

#### Your Role:

- CEO  Principal/Partner/Director
- Consulting  Client Relationship
- Operations  Administration
- Customer Service  Project Mgmt
- Sales/Marketing  Training/Education
- Business Analyst  Information Systems
- Other \_\_\_\_\_

#### Company Info:

Does your company provide full administration outsourcing services?

- Yes  No
- Compensation/Consulting
- Software
- Accounting
- Brokerage
- Transfer Agent
- Training/Education
- Other \_\_\_\_\_

### Law Firm (select all that apply)

#### Your Role:

- Partner/Principal
- Associate/Staff Attorney
- Paralegal
- Legal Assistant
- Librarian
- Administrative Assistant
- Other \_\_\_\_\_

#### Company Info:

\_\_\_\_\_ Number of Lawyers

\_\_\_\_\_ Number of Offices

Overseas Office?  Yes  No

Dedicated Library Staff?  Yes  No

